MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

October 10. 2002

REGISTRATION NO.: 24240 BOOK: 86 PAGE: 004

BONDS ISSUED BY: State of Missouri, Fourth State Building General Obligation Refunding Bond, Series A 2002

AMOUNT OF ISSUE: \$154,840,000.00

DATE OF ISSUE: October 15, 2002 MONTH OF MATURITY: October

PURPOSE OF BONDS: Providing funds to refund certain outstanding fourth state building

general obligation bonds, Series A 1995 and Series A 1996

Rate of Interest	Amount	Maturity
5.000%	\$ 1,470,000.00	10/01/2006
4.000%	7,780,000.00	10/01/2007
5.000%	8,130,000.00	10/01/2008
5.000%	8,540,000.00	10/01/2009
5.000%	8,970,000.00	10/01/2010
5.000%	9,415,000.00	10/01/2011
5.000%	9,885,000.00	10/01/2012
3.375%	10,295,000.00	10/01/2013
5.000%	10,720,000.00	10/01/2014
5.000%	11,265,000.00	10/01/2015
5.000%	11,835,000.00	10/01/2016
5.000%	12,450,000.00	10/01/2017
5.000%	13,095,000.00	10/01/2018
4.125%	13,700,000.00	10/01/2019
4.250%	8,460,000.00	10/01/2020
4.500%	8,830,000.00	10/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2013 may be redeemed on and after

October 1, 2012, without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell and The Martinez Law Firm, Kansas City, Missouri

ISSUE BOUGHT BY: Goldman & Sachs, New York, N.Y.

PURCHASE PRICE: \$166,773,912.75
INTEREST RATE: 3.8952%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 4